

RSR Financial Resources, Inc.

Equipment Financing Professionals

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Financial Statement Disclosure & Narrative Punch List

(Items needed in addition to your credit application due to the transaction size)

1. Give us **BRIEF** answers to the 5 interview questions provided pages 2 & 3
2. Gather and send us copies of the financial statement and tax return items listed below, items needed will vary depending on the size of your request.

Necessary Financial Information

\$75,000 - \$150,000: *Last two years financial statements and tax returns. If the financial statement is over six months old, please provide an interim statement. Also include a signed **personal financial statement and tax returns for all signing principals** if the company is closely held, a partnership or a sole proprietorship.*

Over \$150,000: *Same as the above with the results of the last three-year ends.*

Send the above information to: **RSR Financial Resources, Inc.,
1575 Delucchi lane #209
Reno, NV 89502**

We will pick up if you are located in Reno or Sparks!

3) *How will the equipment be used in your business?*

4) *How will the implementation of this equipment affect the profitability of your company?*

5) *Is there any additional information regarding your company that we should know about?*
